

CAPITAL PROJECTS AND BOND OVERSIGHT COMMITTEE

DATE: September 16, 2008

TIME: **2:00** p.m. **(note time change)**

PLACE: Room 169, Capitol Annex

A G E N D A

- I. CALL TO ORDER – Senator Elizabeth Tori.
- II. ROLL CALL.
- III. APPROVAL OF MINUTES (August 19, 2008).
- IV. CORRESPONDENCE.
 - A. Report of plan by the Finance and Administration Cabinet to use the Design-Build project delivery method to construct an Unheated Storage Building at the Shelbyville Readiness Center & the Leitchfield Readiness Center-Department of Military Affairs.
- V. INFORMATION ITEM.
 - A. Staff Update.
- VI. NEW BUSINESS.
 - A. Project report submitted by the Finance and Administration Cabinet.
 1. Tourism, Arts, and Heritage Cabinet - Department of Fish and Wildlife Resources - Allocation over \$600,000 from the Land Acquisition Pool - Knott County.
 - B. Lease report submitted by the Finance and Administration Cabinet.
 1. Report of lease modification - PR-4227 – Division of Abandoned Mines, Franklin County.
 - C. Bond activity report from the Office of Financial Management.
 1. Kentucky Infrastructure Authority projects.
 - a. Fund A Loan. City of Hopkinsville, Christian County. Surface and stormwater improvements.
 - b. New Coal/Tobacco Development Grant.
 2. Annual Report on Economic Development Bond Pool (EDB) Program – Monitoring of Jobs Creation / Payback Requirements.

3. New debt issues.
 - a. Kentucky Housing Corporation Multifamily Housing Revenue Bonds (Watterson Lakeview Project), 2008 Series.
 - b. Kentucky Economic Development Finance Authority (KEDFA) Revenue Bonds (Ashland Hospital Corporation d/b/a King's Daughters Medical Center Project, Boyd County) Series 2008 A, B, C.
 - c. KEDFA Revenue Bonds (Republic Services, Inc. Project) 2008 Series.
 - d. State Property and Buildings Commission (SPBC) Revenue and Revenue Refunding Bonds Project 90 (General Fund) various projects.
 - e. SPBC Revenue and Revenue Refunding Bonds Project 91 (Agency Fund) Kentucky River Authority.
 - f. SPBC Revenue Bonds Project 92 (Taxable Agency Fund) Department of Military Affairs, Bluegrass Station.
 4. Follow-up reports (approval letters) for previously approved bond issues.
 - a. Turnpike Authority of Kentucky Economic Development Road Revenue Bonds (Revitalization Projects) Series 2008 A, \$195,665,000.
 - b. Kentucky Higher Education Student Loan Corporation Student Loan Revenue Bonds 2008 Series A, dated August 20, 2008, \$50,000,000.
 5. Annual Report of Bonds Outstanding.
 6. New school bond issues with School Facilities Construction Commission (SFCC) debt service participation.

Barren County
Bell County
 7. Updated monthly and weekly debt issuance calendar.
- VII. ADJOURNMENT.

NEXT MEETING: October 21, 2008
Room 169, Capitol Annex Building
Frankfort, KY